

FERRARA: A PROVINCE IN THE MIDDLE OF EUROPE

Main indicators of economic structure

Ferrara, October 2019

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Population and surface

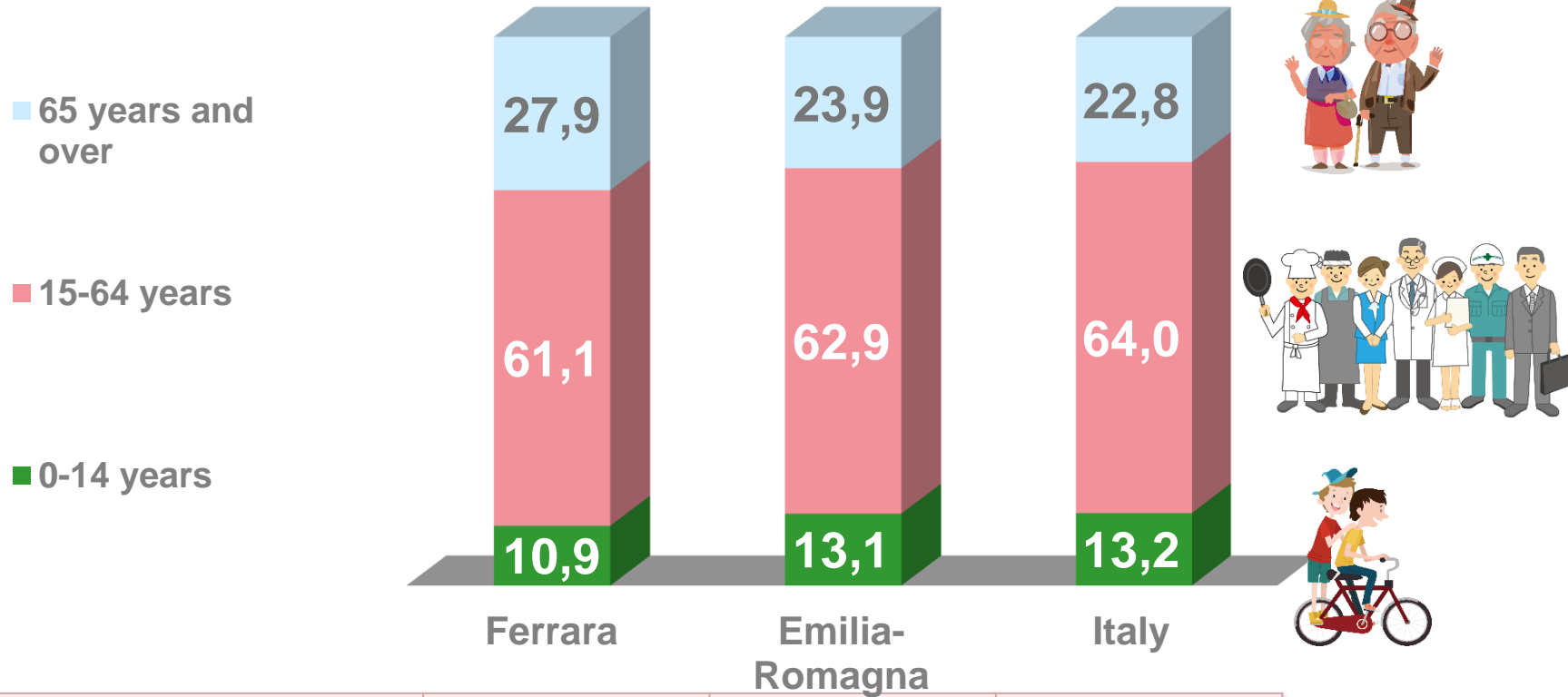
until 1 th January 2019	Ferrara	Emilia-Romagna	Italy
Population	345.691	4.459.477	60.359.546
Surface (Km^2)	2.635	22.453	302.073
Population density (<i>inhab/ Km²</i>)	131,2	198,6	199,8
Municipalities	21	328	7.914
with < 20.000 inhabitants	17	294	7.390
Average number of family members	2,1	2,2	2,3
Families	161.029	2.016.419	26.081.199
Foreign resident population	32.468	547.537	5.255.503
<i>Per 100 total resident population</i>	9,4%	12,3%	8,7%
Migration rate abroad	4,2‰	4,0‰	2,9‰
Birth rate	5,7‰	7,3‰	7,3‰
Mortality rate	13,8‰	11,2‰	10,5‰

Data: Chamber of Commerce and ISTAT

Population and surface

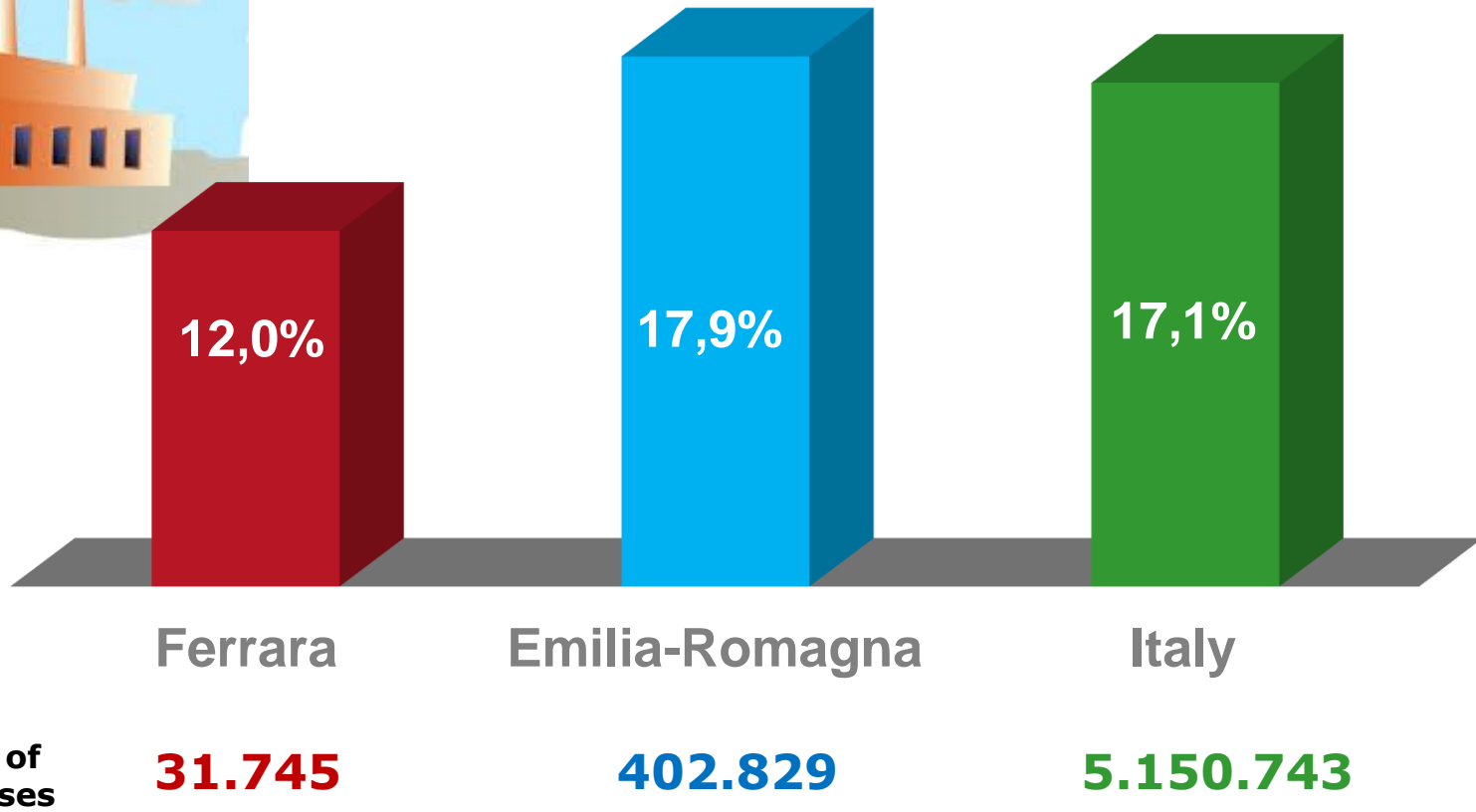
Distribution % of population for big age groups

until 1st January 2019



Aging ratio Ratio of population aged 65 and over to population aged 0-14, per 100	256	183	173
Dependency ratio Ratio of non-working age population (0-14; 65 and over) to working age population (15-64), per 100	64	59	56

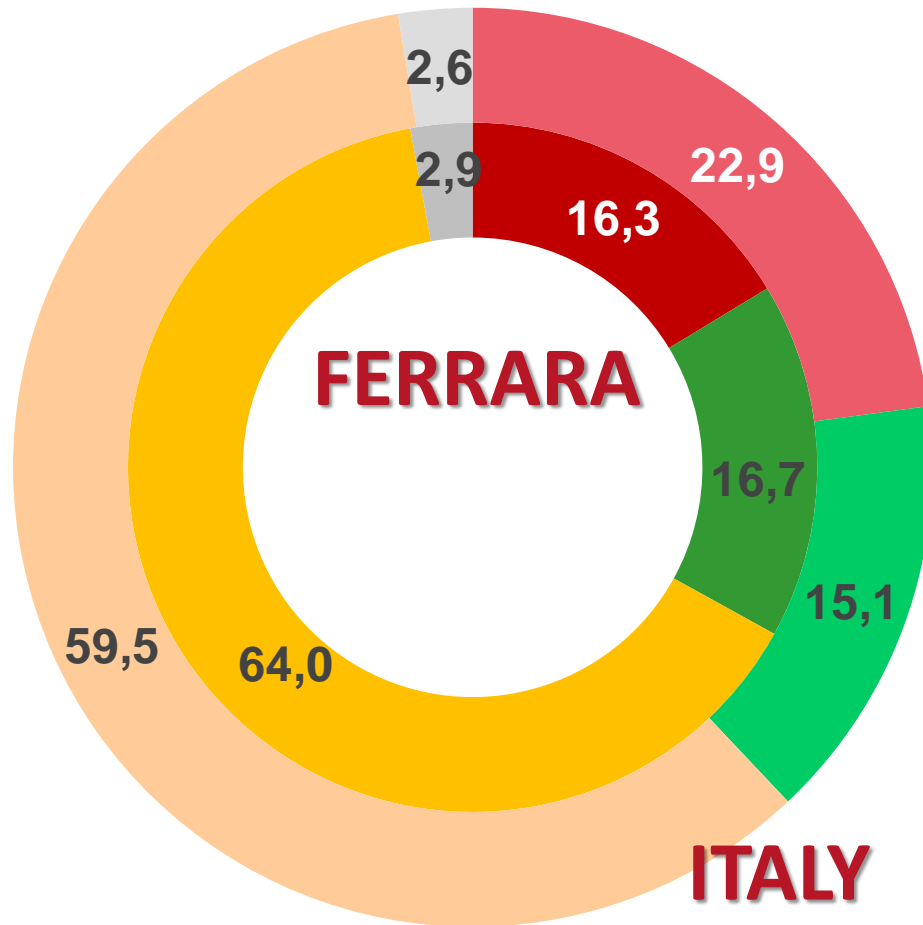
Business and territory Enterprises per square kilometre



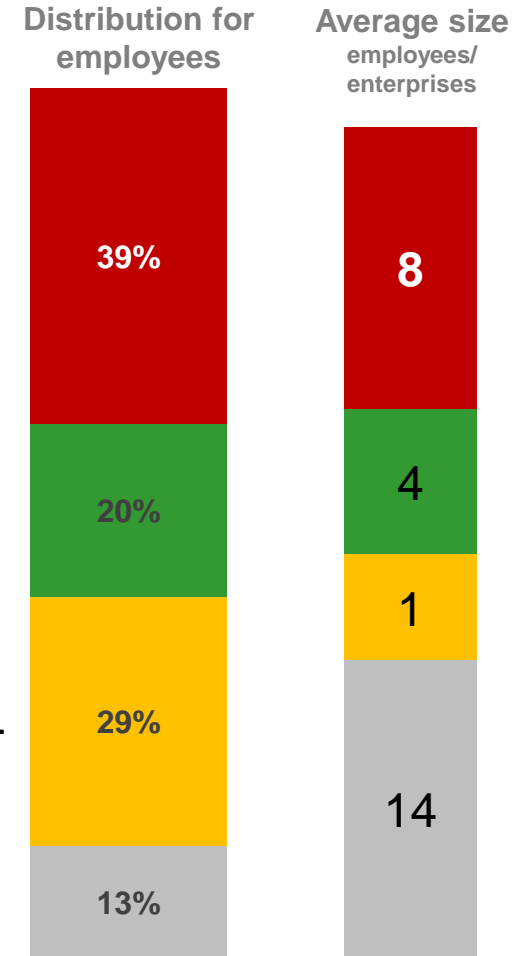
Data: Movimprese, December 2018

Business and territory

Distribution % of operating companies according to their juridical nature



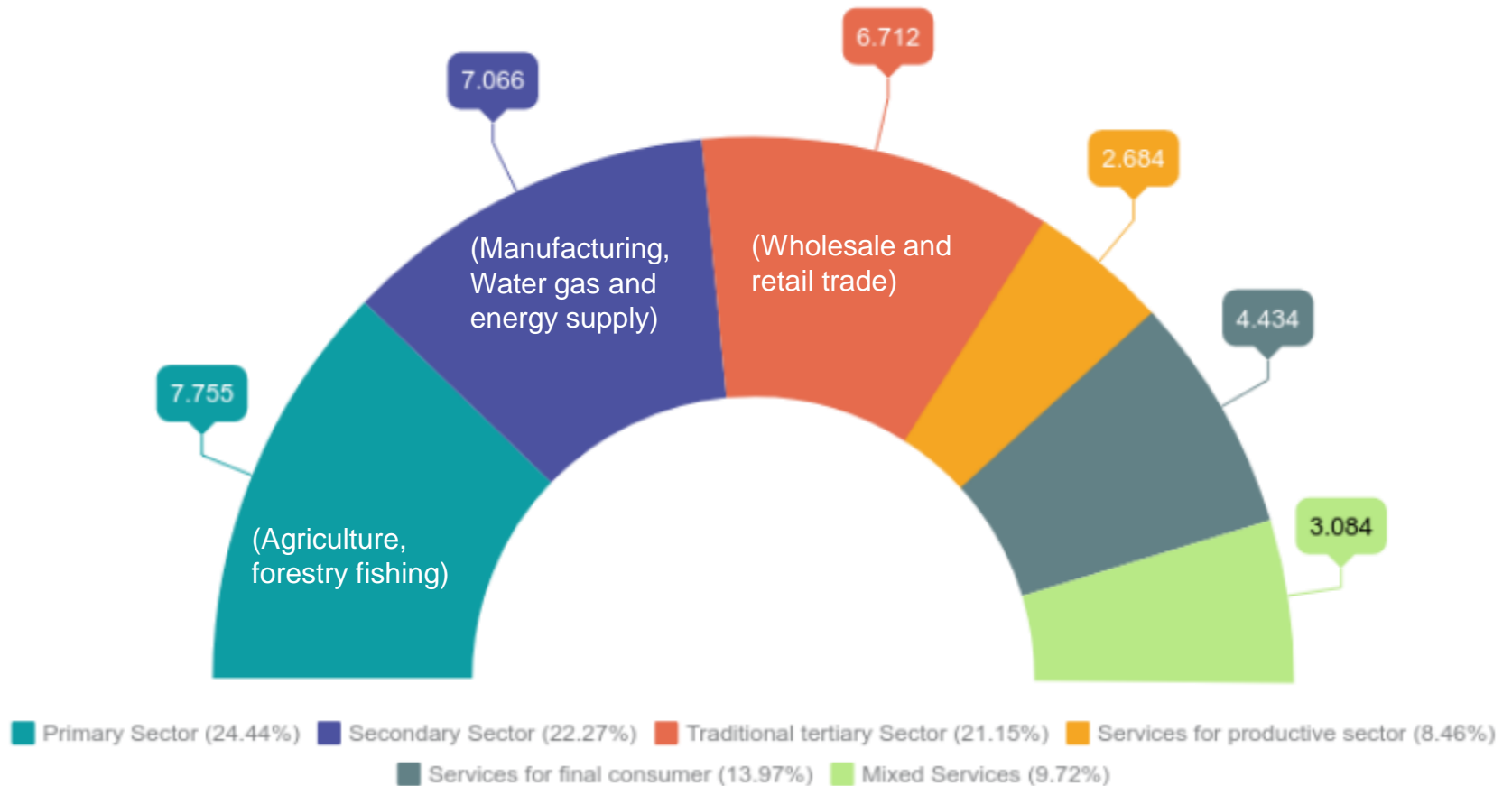
- COMMERCIAL COMPANIES
- PRIVATE PARTNERSHIP
- SOLE TRADERS
- OTHER JURIDICAL FORMS



Data: Movimprese, December 2018

Business and territory

Distribution of operative enterprises by economic macro-sectors



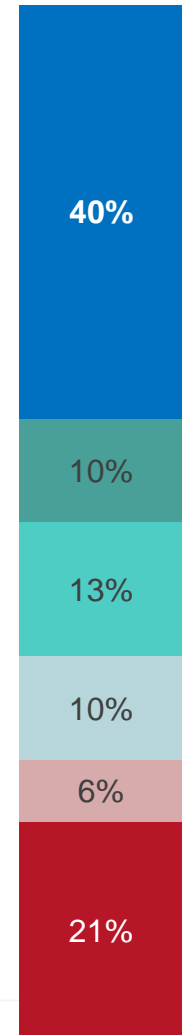
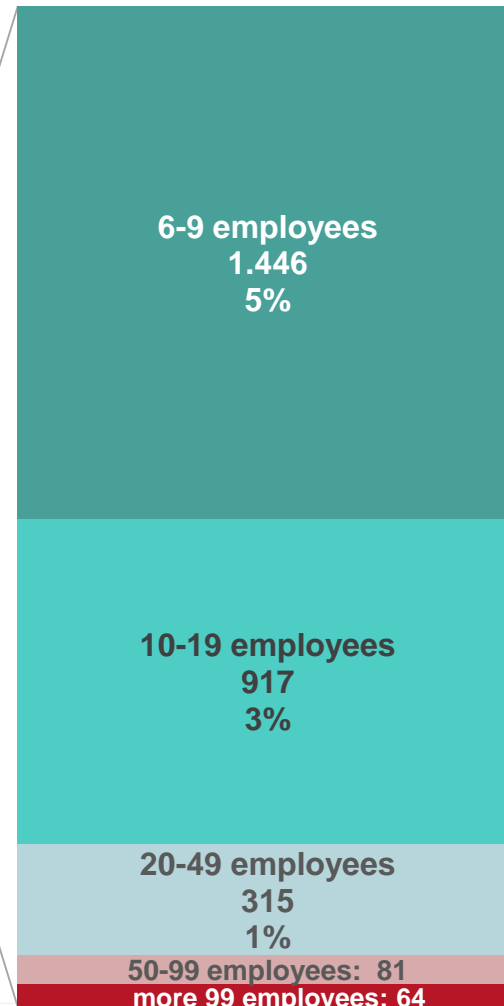
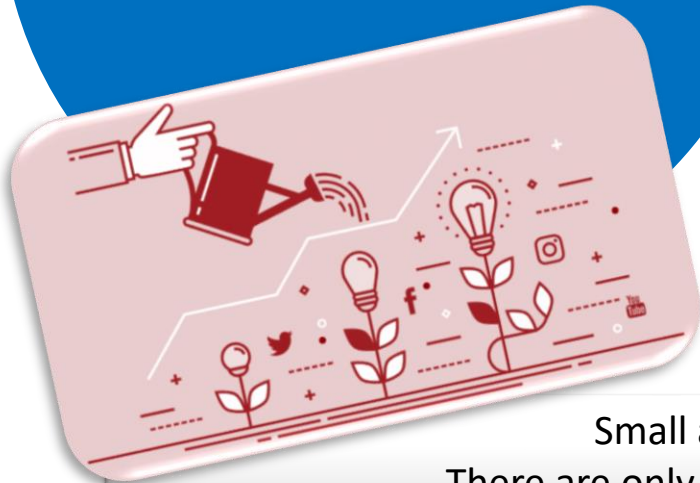
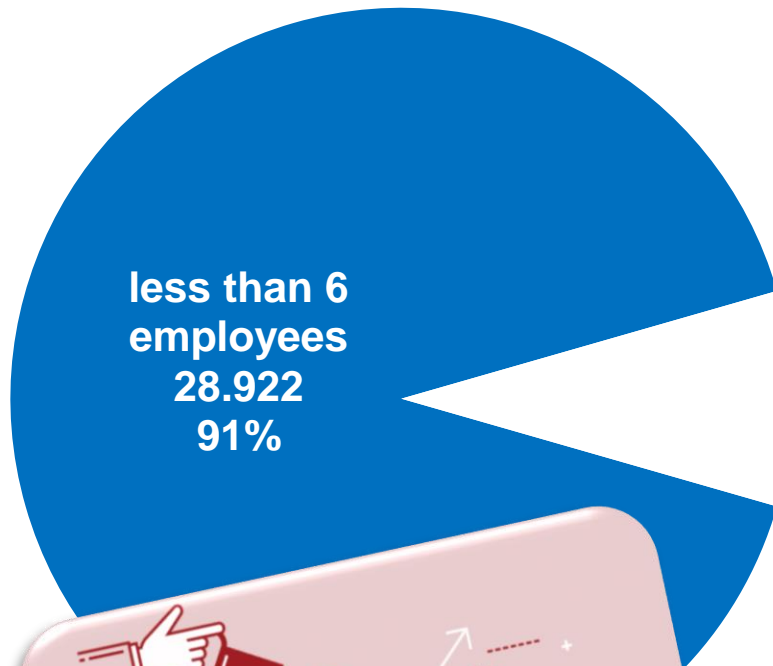


Manufacturing in Ferrara

	Enterprises	Employees
Machinery and equipment	204	5.458
Basic metals and manufactured metal products	654	4.605
Textiles, apparel, leather products	338	2.282
Food products and beverages	337	2.271
Repair, maintenance and installation of machinery	226	973
Electrical equipment	91	804
Non-metallic mineral products	69	747
Wood product and furniture	171	640
Rubber and Plastic products	53	566
Metallurgy	12	435
Motor vehicles, trailers and semi-trailers	18	333
Computer, electronic and optical products	55	317
Chemicals and chemical products	24	295
Printing and reproduction of recorded media	61	261
Paper and paper products	22	259
Other means of transport	23	79
Other manufacturing	134	407

Enterprises in Ferrara: their size

Distribution per employees



Small and medium-sized enterprises prevail.

There are only 64 companies with more than 100 employees.

The number grows a bit if we consider their location, remaining around one hundred (99)

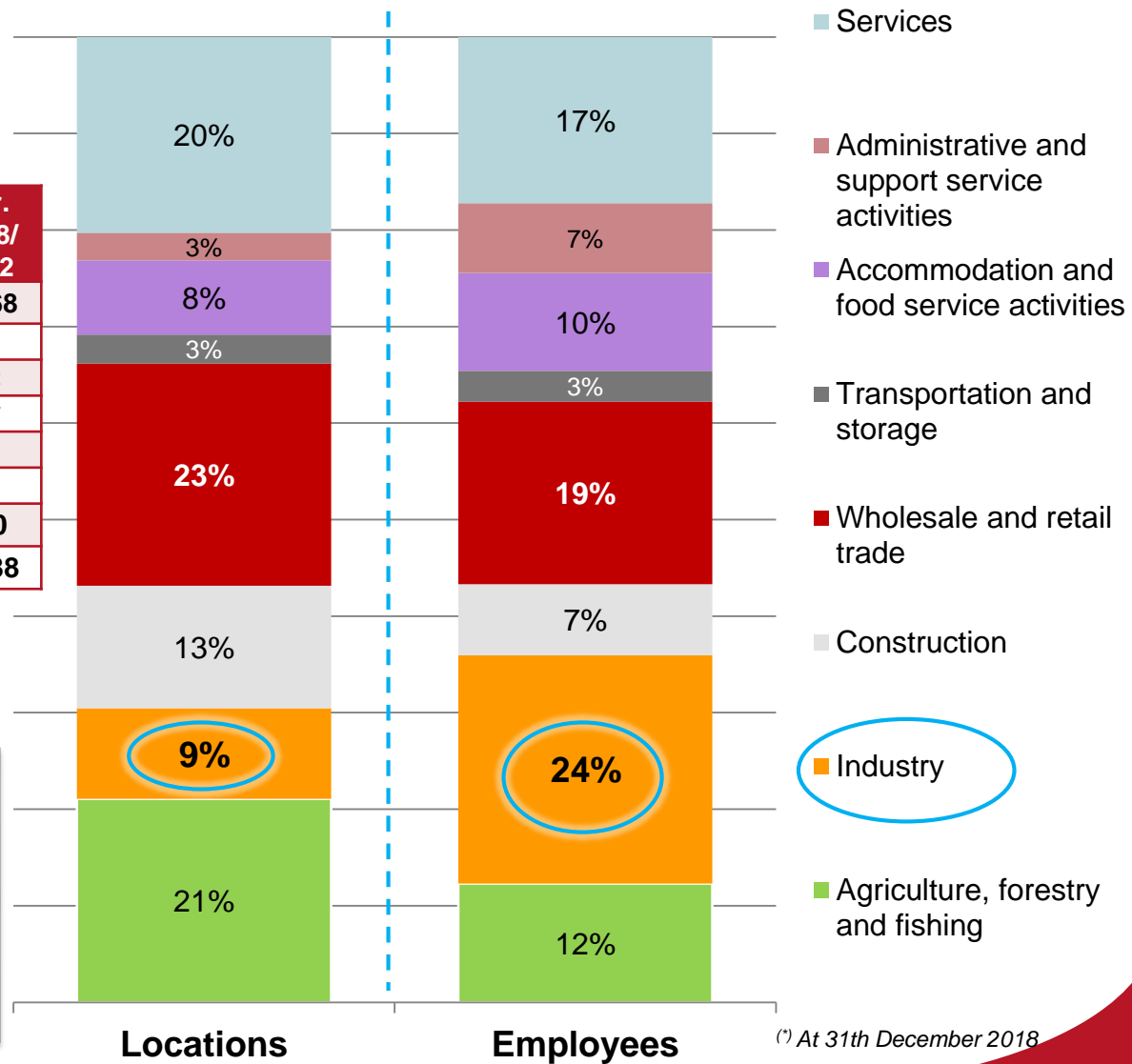
Locations and sectors

38.915 units are located in Ferrara (*) with 108.002 employees

	2018	Var. 2018/2017	Var. 2018/2012
Companies	31.745	-301	2.268
U.L. located in Ferrara	3.948	-76	-52
U.L. located in Emilia-Romagna	1.241	78	142
U.L. located in N-E	764	6	107
U.L. located in Italy	1.186	34	90
U.L. located abroad	31	-1	-7
Locations	7.170	41	280
TOTAL	38.915	-260	1.988

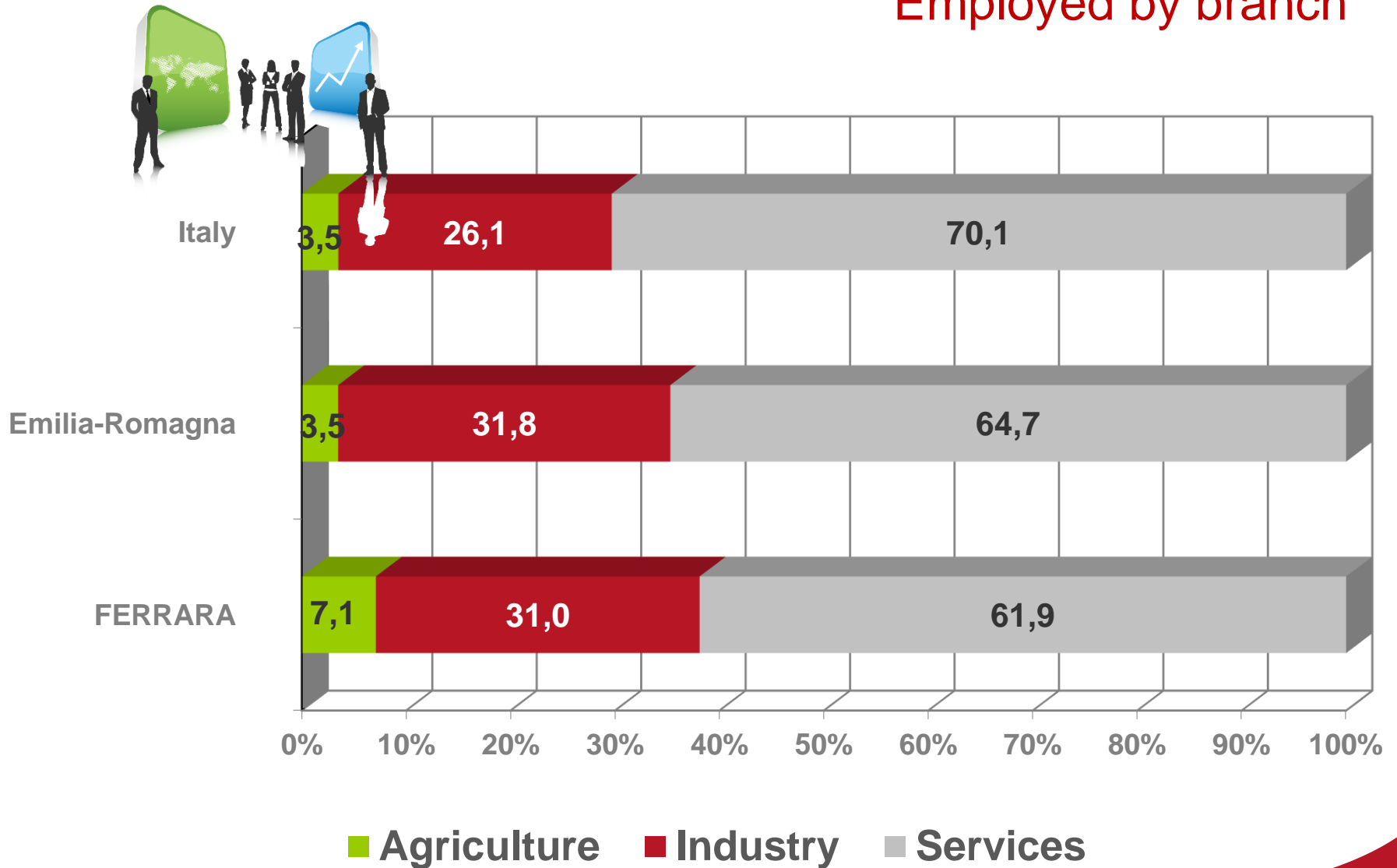
113 local units per 1.000 inhabitants

Despite a limited number of locations - 9% of the total in Ferrara - almost **a quarter of employees** is employed in **industrial branch**



LABOUR MARKET 2018

Employed by branch

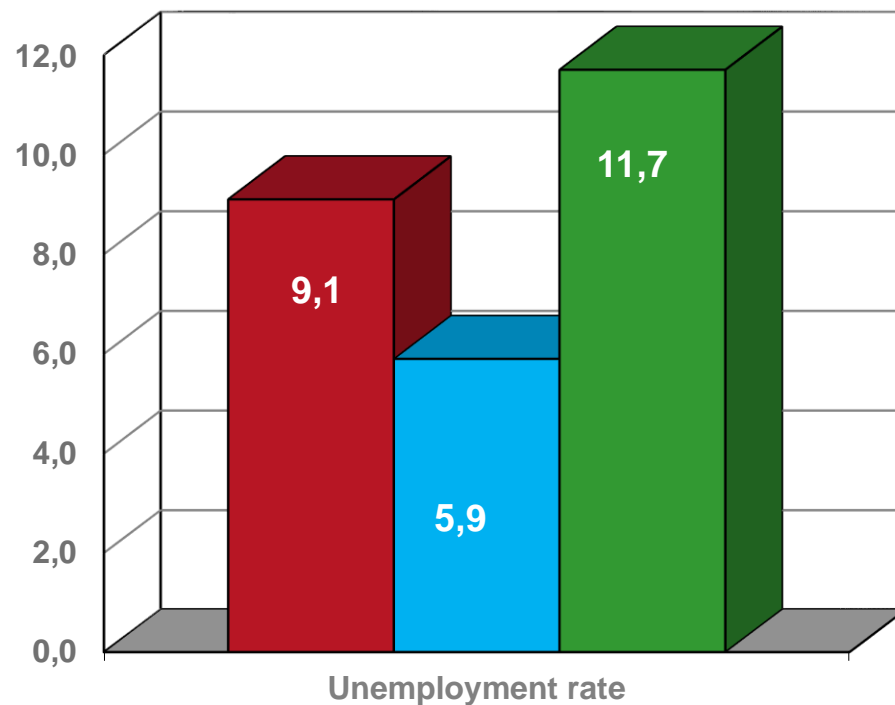
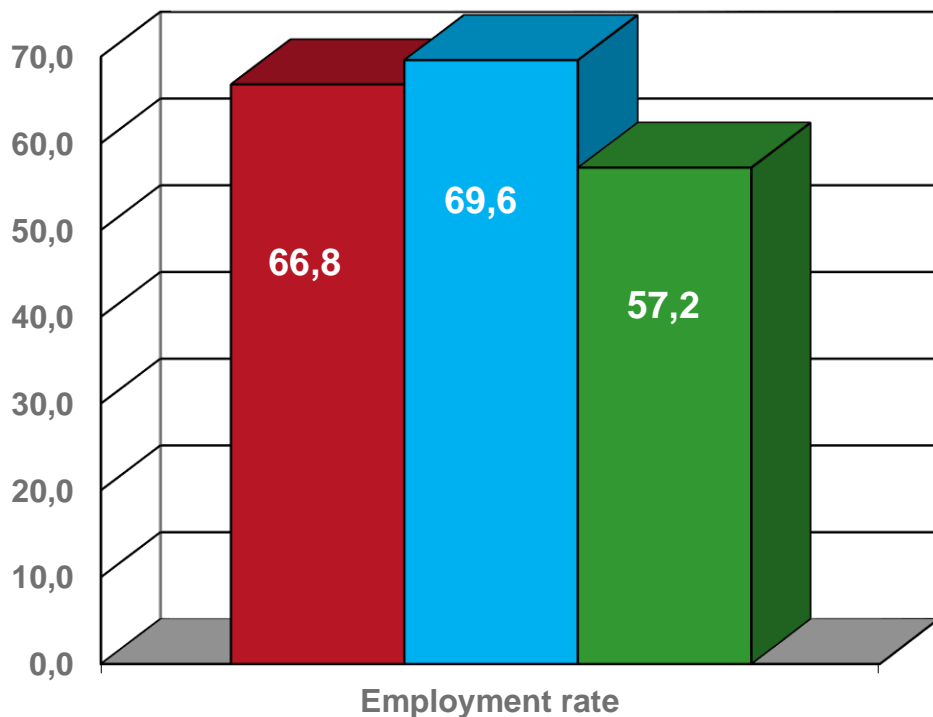


Data: Istat



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Indicators by geographical area

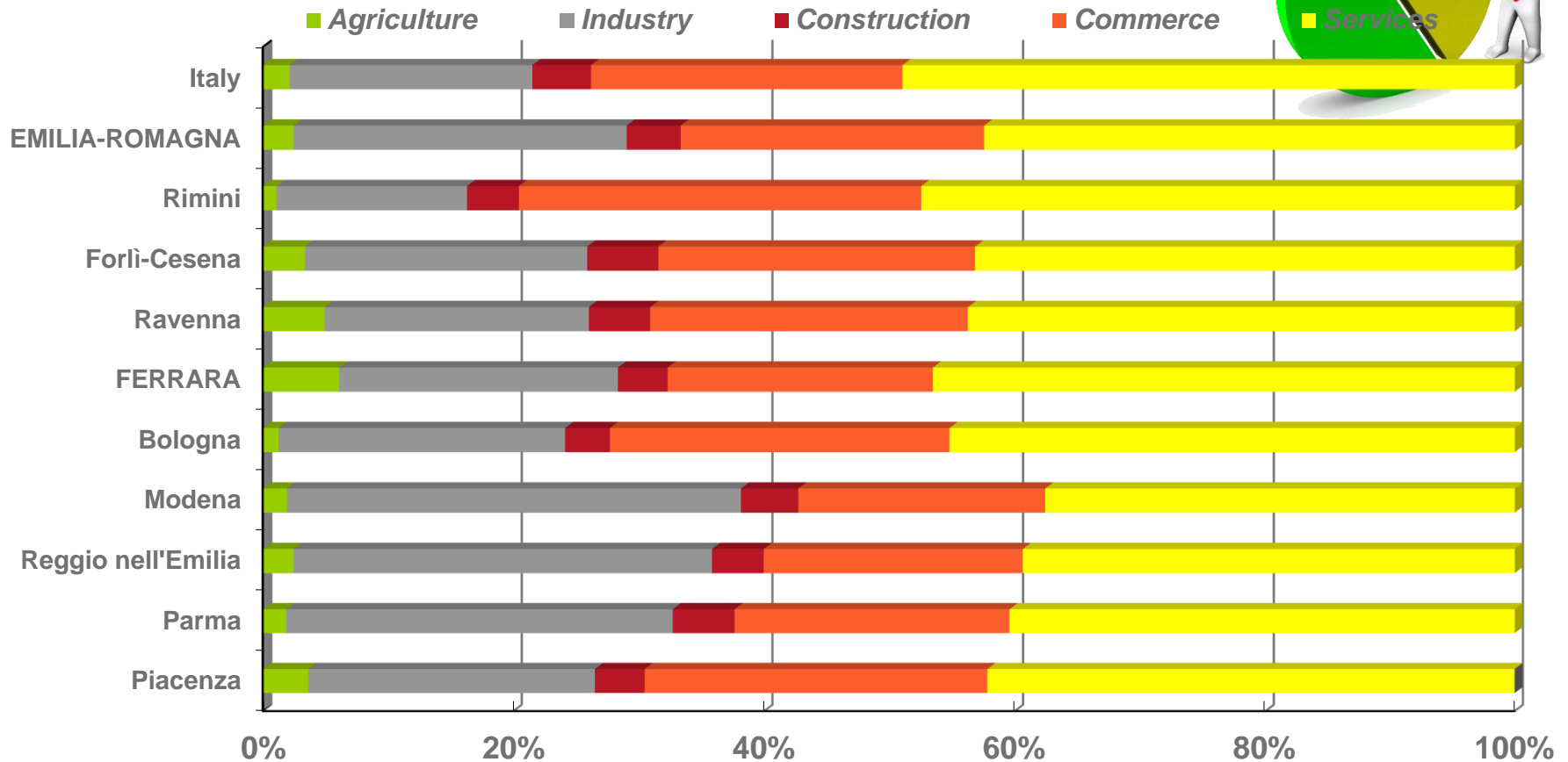


■ FERRARA ■ Emilia-Romagna ■ Italy

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Data: Istat

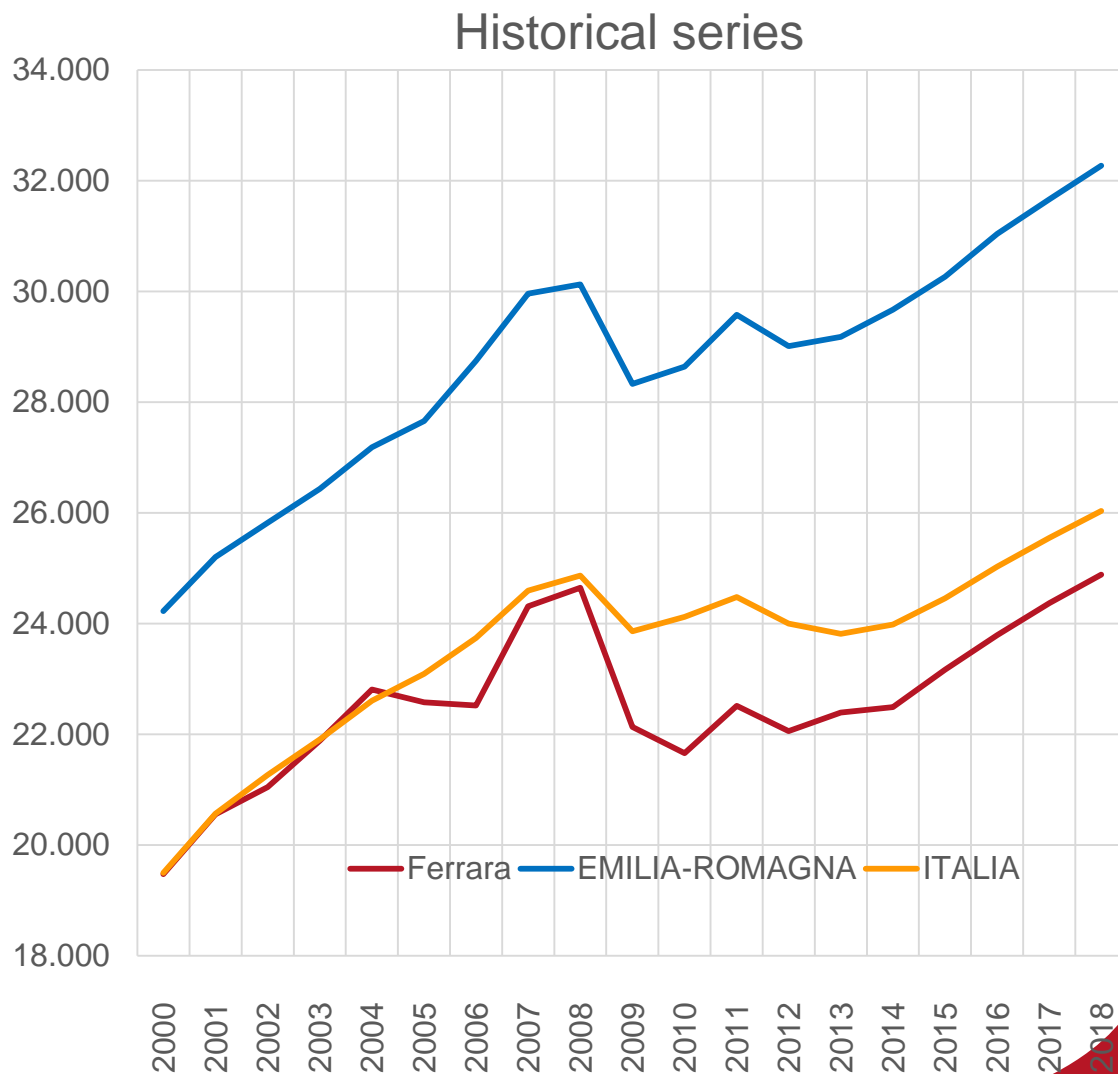
Economy Value added by branch



	Agriculture	Industry	Construction	Commerce	Services
FERRARA	6,1%	22,2%	4,0%	21,2%	46,5%
Emilia-Romagna	2,5%	26,6%	4,3%	24,2%	42,5%
Italy	2,1%	19,4%	4,7%	24,9%	49,0%

Emilia Romagna value added per capita Provinces

Provinces and region	Added value per capita	Var. % 2018/2017
Bologna	36.785	1,8%
Ferrara	24.883	2,1%
Forlì - Cesena	29.321	2,1%
Modena	35.165	1,6%
Parma	33.420	1,6%
Piacenza	29.532	1,8%
Ravenna	29.565	2,5%
Reggio Emilia	32.467	2,1%
Rimini	27.382	2,2%
Emilia-Romagna	32.274	1,9%
ITALIA	26.034	1,9%



Import Export for main trading partners

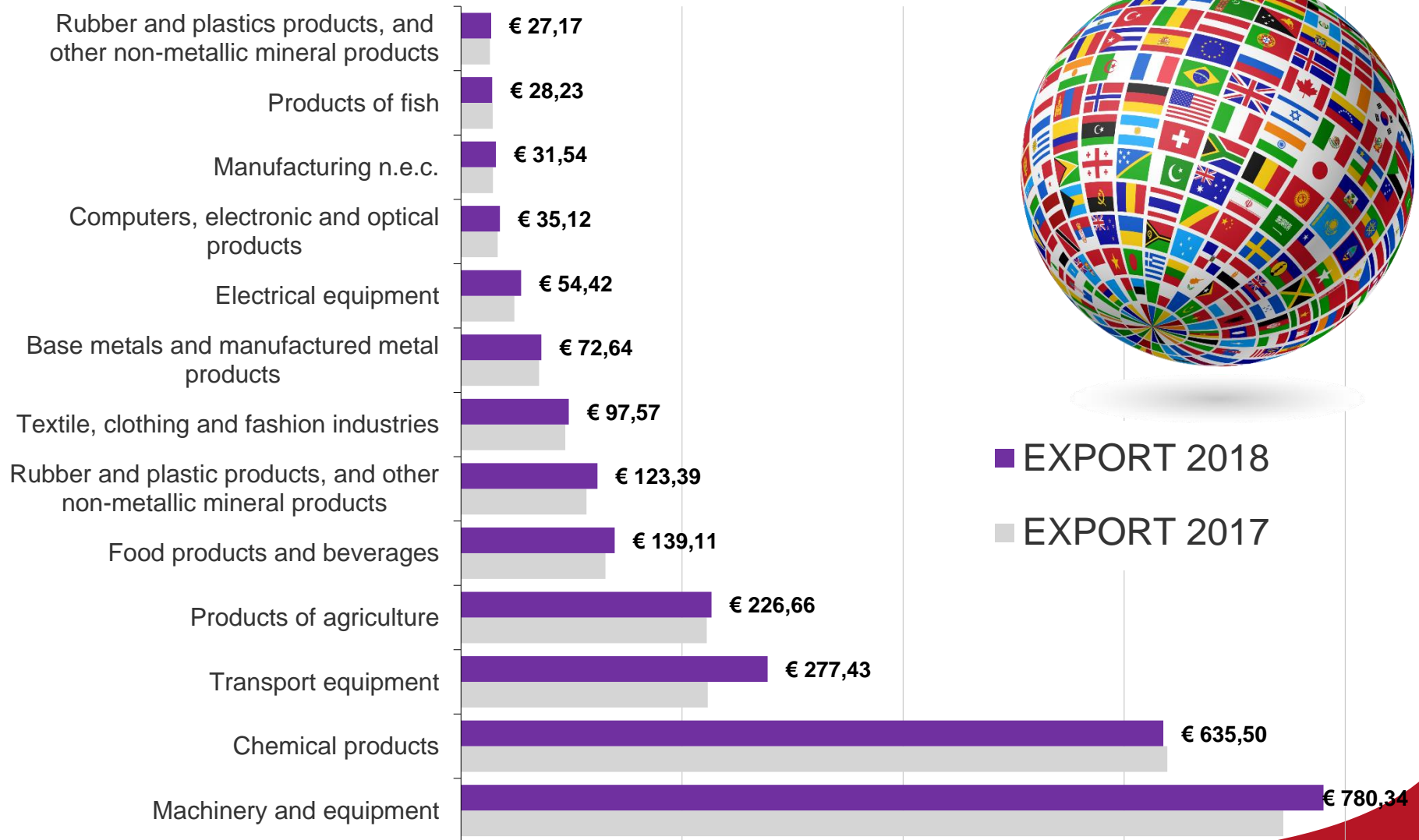
2018 - Value in Euros

Country (2018)	RANK 2017		EXPORT			IMPORT		
			Value	Var.% 18/17	%	Value	Var.% 18/17	%
1-United State	2	↑	453.813.805	22,9%	17,6%	16.261.329	17,7%	1,7%
2-Germany	1	↓	399.957.800	0,9%	15,6%	201.892.884	-5,3%	20,5%
3-France	3	→	347.181.033	13,1%	13,5%	163.530.461	-6,6%	16,6%
4-Spain	4	→	124.060.580	9,4%	4,8%	57.051.037	-7,8%	5,8%
5-United Kingdom	7	↑	98.984.601	4,3%	3,8%	34.805.626	44,2%	3,5%
6-Austria	6	→	95.834.403	-0,5%	3,7%	40.796.021	51,1%	4,1%
7-The Netherlands	9	↑	79.429.972	17,5%	3,1%	62.101.071	-7,1%	6,3%
8-Russia	8	→	68.273.520	0,2%	2,7%	1.302.092	1870,4%	0,1%
9-China	5	↓	63.446.237	-36,6%	2,5%	60.918.821	9,1%	6,2%
10-Belgium	10	→	60.724.435	1,1%	2,4%	60.903.411	-3,9%	6,2%
11-Poland	11	→	55.178.300	3,8%	2,1%	24.413.713	4,7%	2,5%
12-India	13	↑	50.893.685	12,8%	2,0%	5.356.677	-28,1%	0,5%
13-Switzerland	14	↑	37.612.852	-2,9%	1,5%	3.091.115	18,3%	0,3%
14-Czech Republic	15	↑	37.074.751	-4,9%	1,4%	10.806.142	41,8%	1,1%
15-Brazil	16	↑	32.368.929	-9,1%	1,3%	18.796.917	66,8%	1,9%
Others Countries			566.590.661		22,0%	222.011.267		22,6%
Total			2.571.425.564	5,5%	100,0%	984.038.584	3,4%	100,0%

In 2018 Ferrarese companies exported goods to **Pakistan** for a value of 3,1 million euros (0,12%); in the last year it is has been increasing over 400%. The three quarters of the value are represented by the item Machinery and equipment (2,3 million euros)

Ferrara external trade by economic activities

2018 versus 2017 (million of euros)



For more information...



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